

Kudos to our 2022 *Capital Markets and Securities Clients*



A Successful Year for Public and Private Funding Transactions

Procopio's Capital Markets and Securities attorneys supported the growth of their clients in 2022 with a wide array of private and public financing and securities-related transactions. Bringing considerable experience in corporate and securities law while focused on maintaining a comprehensive knowledge of key industry trends, they worked side by side their entrepreneurial clients to navigate a challenging financial landscape with a focus on success.

Here are just a few of the public and private clients we assisted this year:

IMMUNOTHERAPIES

NASDAQ: ONCS

Improving Lives with Precision Diagnostics™

OTCMKTS: LGIQ

A LIFE SCIENCE COMPANY

OTCMKTS: CVSI

TIVIC HEALTH™

NASDAQ: TIVC

DAVLYN INVESTMENTS

— The Procopio *Difference*

Our Capital Markets and Securities companies provide a wide array of legal services to public and private companies:

- ☐ Equity Planning and Formation: They focus on guiding clients through all stages of development, from initial incorporation to seed and angel investments, venture capital debt and equity financings, strategic investments, bank financing, mergers and acquisitions, and initial and secondary public filings.
- ☐ Financing & Securities Transactions: They represent a variety of issuers, investors, funds and underwriters in the full range of public and private securities offerings including arranging, negotiating and documenting public and private public equity and debt offerings.
- ☐ Public Company Representation: They counsel publicly traded companies and their management in all areas of regulatory compliance, including Securities and Exchange Commission (SEC) reporting requirements such as current, annual, quarterly and periodic reports, proxy statements and shareholder proposals, Section 16 beneficial ownership filings and press releases and other public disclosures.
- ☐ Executive and Equity-Based Compensation: They assist clients with compensation issues, designing, drafting, implementing and administering executive compensation agreements such as stock options, bonuses, phantom stock, profits interest plans, arrangements designed to incentivize and retain employees, and omnibus equity incentives.
- ☐ Investment Management Broker/Dealer: They advise registered investment advisers, broker-dealers, investment firms, and fund managers with compliance and investment adviser registration requirements, including both federal and state registration qualification, Form ADV, Form CRS, examination strategies and ongoing filings, investment management agreements, and amendments.

What Others *Are Saying*

“Launching our IPO was a momentous undertaking, with a lot of unknowns. The professionalism and collaborative spirit Procopio’s attorneys brought to the process ensured it was not only successful, but actually enjoyable to boot.”

Steve Cooper

FORMER CHAIRMAN/CEO/PRESIDENT, ONE STOP SYSTEMS

“I have had the good fortune of working with Procopio on multiple transactions as a client when nutpods was raising capital. I have always appreciated the Procopio team because they blend deep transaction expertise with a practical style that is easy to work with and effective. They know how to identify and push on the important issues, to keep the deal progressing and not bogged down on minor points.”

Geoffrey Laydon

CFO, NUTPODS

“For the past decade, through multiple rounds of financing, and ultimately leading to the FDA’s approval of our Banyan BTI™, we’ve counted on Procopio for critical legal guidance and counsel. When your venture aims to do something no one has done before, you want a law firm that will take the time to understand your unique needs and clear legal roadblocks before you can even anticipate them.”

Steven P. Richieri

PRESIDENT AND COO, BANYAN BIOMARKERS

“Procopio’s attorneys took the time to understand our small but fast-growing business, ask insightful questions, and provide balanced advice. We especially appreciate their responsiveness and balance. What started as a specific capital markets project has blossomed into Humm consulting Procopio on all legal matters.”

Matt Witherall

PRESIDENT AND CEO, HUMM KOMBUCHA

These testimonials or endorsements do not constitute a guarantee, warranty, or prediction regarding the outcome of your legal matter.

Let’s Talk



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