



Jeremy Burke, Associate

Practice Areas	Capital Markets and Securities Mergers & Acquisitions and Strategic Joint Ventures
Admissions	California New York
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Professional Summary

Jeremy Burke is an associate in Procopio's [Capital Markets and Securities practice group](#) and its [Mergers & Acquisitions and Strategic Joint Ventures practice group](#). He assists clients with a wide range of corporate finance transactions, including equity and debt financings and buy-side and sell-side M&A transactions. He has represented clients in a wide range of industries, including technology, digital services, real estate, manufacturing, and aerospace.

Representative Matters

Assist with representation of issuers in Corporate Finance transactions:

Equity Financings:

- Series Seed Preferred Unit Financing (ongoing) by a digital music publishing business;
- Preferred Unit financing (\$17.5 million raised) in connection with acquisition of three large multifamily residential properties by private owner-operator of apartments and commercial properties;
- Series Seed Common Stock and Common Unit financings for a variety of startups typically in the \$250K to \$500K range.

Debt Financings:



- Convertible Note financings for a variety of startups typically in the \$250K to \$1 million range;
- Senior debt financing in connection with acquisition of three large multifamily residential properties by private owner-operator of apartments and commercial properties;
- Senior debt financings in connection with leveraged buy-outs.

Assist with representation of clients in private Mergers and Acquisitions:

Buy-side transactions:

- Assisted Private Equity firm in an average of two to four acquisitions a year involving manufacturing and aerospace buy-outs (leveraged and non-leveraged) ranging in value from \$1 million to \$30 million;
- Assisted a Private Equity firm focused on acquiring and scaling digital publishing and advertising technology businesses;
- Assisted a WealthTech startup in an acquisition of a SAAS FinTech company with 50K+ paying subscribers for \$7 million.

Sell-side transactions:

- Assisted seller in disposition of broker-dealer and registered investment advisor subsidiaries;
- Assisted Private Equity firm in dispositions of manufacturing and aerospace companies;
- Assisted seller in sale of Section 8(a) disadvantaged complex construction contractor to an Alaska Native Regional Corporation for approximately \$30 million;
- Assisted seller in sale of men's grooming device company for \$2.7 million.

Education

- J.D., Benjamin N. Cardozo School of Law, Yeshiva University, 2012
- B.A., Business, University of Judaism, 2009