





















Kudos to our 2022 M&A Clients

A Successful Year for Acquisitions and Exits

Procopio’s M&A and Strategic Joint Ventures attorneys closed dozens of deals in 2022 for companies in a broad array of industries, including life sciences, software, technology and more. Our seasoned attorneys represented clients in all aspects of sophisticated deals, whether buy side or sell side, partnering with them to protect their interests and safeguard their assets.

Here are just a few of our clients’ publicly announced deals in 2022.

 TIVIC HEALTH™	 Cend Therapeutics	 FULGENT PHARMA	 LOGIQ	 LOGIQ	 KBS
Acquires Reliefband Technologies	Acquired by Caladrius Biosciences	Acquired by Fulgent Genetics	Acquires Battle Bridge Labs	Spins off GoLogiq	Acquires Kimco Facility Services
 NextPlay TECHNOLOGIES INC	 Branded	 NFINIT	 planck AEROSYSTEMS	 ALPHAMAX	 isōs technology
Subsidiaries acquired by TGS	Acquired by Dynata	Acquired by LightEdge	Acquired by AeroVironment	Acquires Multi-Funds LLC	Acquired by The Acacia Group
 REVOLUTION ORDERING	 LearningMate™	 PROJECT DESIGN CONSULTANTS a Bowman company	 boa	 ActualTech Media	 SL Succession Link
Acquired by BlueCart	Acquires JobReady	Acquired by Bowman Consulting Group	Acquired by Cambridge Capital	Acquired by Future	Acquires Chalice Wealth Partners

The Procopio *Difference*

Our M&A attorneys, many award-winning, are experienced with the most sophisticated business combination transactions, including mergers, acquisitions, asset and stock sales and recapitalizations.

Whether you’re a small to mid-size company or a multinational corporation, Procopio’s Mergers & Acquisitions and Strategic Joint Ventures attorneys partner with you to achieve a desired outcome.

We’ve closed billions of dollars of deals across a wide range of industries, staffing transactions smartly and efficiently.

We are dedicated to providing partner-level service, ensuring you will always stay in contact with your partner of choice. Our full range of M&A services will help you grow through acquisition, expand your market reach through a synergistic business relationship, or maximize your exit.

We bring to *our clients*:



EXPERIENCE



FULL SERVICE



INDUSTRY
AWARENESS



A GLOBAL
NETWORK



STRATEGIC
COLLABORATION

What Our Attorneys *Are Saying*

“From structuring to negotiating and closing sophisticated business combinations, and all of the unique tax and commercial considerations to effect a successful investment, the Procopio M&A team has consistently exceeded our legal and business expectations.”

Thomas A. Fessler
CLO AND GENERAL COUNSEL, VSP GLOBAL

“Procopio has been an invaluable partner for us. They are actively involved in every phase of our M&A deals and always have our best interest in mind throughout the entire process. The expertise, effort and level of professionalism they bring to the table is first rate.”

Ed Bosanac
PRESIDENT, INTEGRATED BEHAVIORAL HEALTH

“When the time came to exit, I wanted to do it in a way that ensured both the future of the company and my own financial future. The expertise and assistance of Procopio’s M&A team was incredibly valuable. I’m grateful for their help and advice in helping me achieve a once-in-a-lifetime deal in a smooth and stress-free process.”

Alan Short
CO-FOUNDER, PROVIDENCE GROUP INC.

These testimonials or endorsements do not constitute a guarantee, warranty, or prediction regarding the outcome of your legal matter.

Let’s Talk



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