



Christopher L. Tinen, Partner

Practice Areas	Capital Markets and Securities Emerging Growth and Venture Capital Mergers & Acquisitions and Strategic Joint Ventures
Admissions	California
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Professional Summary

Christopher L. Tinen is the co-leader of [Procopio's Capital Markets and Securities](#) practice group. His practice focuses on corporate and securities law representing public and private companies handling all aspects of securities law compliance, startup formation, and a wide array of financings including registered offerings, PIPEs and venture financings.

Prior to joining Procopio, Christopher was an associate at a boutique corporate law firm in Palo Alto, where he represented a wide range of technology startups in their corporate matters, formations and venture financings. During law school, Christopher served on the Executive Board of the *Chapman Law Review*.

Representative Matters

- Represented clean energy software solutions company in its registered at-the-market (ATM) offering of up to \$500M
- Represented underwriter in registered ATM offering of up to \$10M
- Represented clean energy software solutions company in its \$200M underwritten public offering
- Represented publicly-traded m-commerce company in its acquisition of digital marketing artificial intelligence (AI) company



- Represented Nasdaq software simulation company in its \$115M public offering underwritten by Oppenheimer and Raymond James
- Represented clean energy software solutions company in its \$40M public offering underwritten by HC Wainwright
- Advises small-cap OTC public companies on uplisting to Nasdaq and NYSE, including financings and corporate governance matters.
- Represents race horse syndication crowdfunding platform company in its ongoing Regulation A (Reg A) offering of Series LLC interests in excess of \$10M
- Represented Nasdaq technology company in its \$10M ATM follow-on public offering.
- Represented Mexico-based VC firm in its \$7M Series A lead investment into Silicon-Valley-based SaaS analytics company.
- Represented high performance computing company in its \$19.5M Initial Public Offering (IPO) and listing on Nasdaq.
- Represented publicly-traded m-commerce company in its multi-million dollar tranching S-3 shelf public offering
- Represents companies in Regulation CF “crowdfunding” offerings, as well as Rule 506(c) advertised offerings.
- Represented clean energy software solutions company in its \$4M registered direct public offering with SEG
- Represented NASDAQ listed software company in its acquisition of French software company.
- Represented FINRA-registered broker-dealer in the roll-up of competing investment banking team, broker-dealer and RIA
- Represented publicly-traded m-commerce company in its \$25M asset acquisition of Minnesota-based technology company
- Represented a high-speed wireless data delivery company in its Reg A offering.
- Represented publicly-traded thermal energy company in public shelf offering of up to \$15M.
- Represented a Canadian FinTech company in its Regulation (Reg A) offering in the United States
- Represented an agriculture technology company in its Series C Preferred Stock Financing.



- Represented a Silicon Valley-based enterprise sales technology company in its Series B Preferred Stock Financing.
- Represented a Silicon Valley-based integrated healthcare technology company in its Series A Preferred Stock Financing.
- Represented an advertising technology company in its Series A Preferred Stock Financing.
- Represented an image search technology company in its sale to a major retailer.
- Represented Silicon Valley-based technology start-up companies in their formation and early-stage financings.
- Represents public companies in public and private financings, securities law compliance and related corporate matters.

Education

- JD, Chapman University School of Law, 2011 (*Chapman Law Review*)
- BS (Finance), San Diego State University, *with distinction*, 2008

News Coverage

- "[CleanSpark Announces Closing of \\$200 Million Underwritten Public Offering of Common Stock](#)," PRNewswire, March 18, 2021.
- York, Tom. "[Six Attorneys From San Diego Law Firm Procopio Elevated to Partner Status](#)," *Times of San Diego*, January 11, 2021.
- "M&A: One Stop Systems Buys German Tech Supplier with Help from Procopio," *San Diego Daily Transcript*, November 20, 2018.
- Julie Bawden Davis. "[Could a Nontraditional IPO Be Right For Your Company?](#)" *American Express Open Forum*, April 13, 2018.
- "One Stop Systems Goes Public with Help from Procopio, Dickinson Wright," *San Diego Daily Transcript*, February 6, 2018.



Publications

- [“What California's New Law on Female Board Members May Mean For Your Public Company,”](#) October 24, 2018.
- [“Small-Cap Companies Gain Compliance Relief Under New SEC Rule Changes,”](#) September 5, 2018.