



## John C. Lee, Attorney

Practice Areas	Corporate and Securities Emerging Growth and Technology
Admissions	California
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### Professional Summary

Mr. Lee's areas of specialization include federal and state securities regulation, mergers and acquisitions, corporate finance, start-up companies, venture capital financing and other general corporate matters.

Prior to joining Procopio, Mr. Lee was an associate at the law firm of Sheppard, Mullin, Richter & Hampton LLP.

### Representative Matters

- Represented numerous start-up technology companies in their formation and successive rounds of venture capital financing.
- Represented a venture-backed chemical engineering company in successive rounds of bridge loan financing.
- Represented a publicly traded wireless telecommunications equipment manufacturer in numerous PIPES financing transactions and various aspects of federal and state securities regulation.
- Assisted in the representation of the seller in a \$85 million management buyout of a payroll processing company.
- Assisted in the representation of the buyer in a \$50 million purchase of substantially all of the assets of a golf ball manufacturer.
- Assisted in the representation of a privately held pharmaceutical company in its \$40 million merger with a publicly traded acquirer.
- Assisted in the representation of the buyer in its acquisition of an electronic bill payment software company.

### Education, Distinctions & Community Involvement

Mr. Lee received his undergraduate degree from Dartmouth College, where he majored in History and Government and graduated *cum laude* in 1998. He then attended the University of Pennsylvania Law School, where he received his J.D. in 2001. He is a member of the State Bar of California and the American Bar Association.